

Form 210A (10/06)

United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings, Inc., et al., Chapter 11 Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of
the transfer, other than for security, of the claim referenced in this evidence and notice.

DEUTSCHE BANK AG, LONDON BRANCH
Name of Transferee

BANK OF COMMERCE
Name of Transferor

Name and Address where notices to transferee
should be sent:

Deutsche Bank AG, Hong Kong Branch
Level 60 International Commerce Centre
1 Austin Road West
Kowloon
Hong Kong
Attention: Jack Tsai
Email: jack.tsai@db.com
dpg.execution@db.com

Court Claim #22898

Amount of Claim: US\$15,178,972.22
Date Claim Filed: 21/0/2009
Phone: +632 982 6400
Attn: Felipe Martin M. Timbol
Email: ftimbol@bankcom.com.ph
Last Four Digits of Acct. #:22898

Phone: +852 2203 8660
Last Four Digits of Acct #: 22898

Name and Address where transferee payments
should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

Deutsche Bank
Aktiengesellschaft
London Branch

By: 

Transferee/Transferee's Agent
Henry Wu
Director

Date: 22/03/2011


Christopher Wong
Director

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Form 210B (10/06)

United States Bankruptcy Court
Southern District Of New York

In re Lehman Brothers Holdings, Inc., et al. , Chapter 11 Case No. 08-13555 (JMP)

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. 22898 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on ___ March , 2011 (date).

Bank of Kaohsiung Offshore Banking Branch

Address of Alleged Transferor:
17/F San Miguel Properties Centre
7 St. Francis Street
Mandaluyong City
1550 Philippines

Attention: Felipe Martin F. Timbol
Tel: +632 982 6400
Email: ftimbol@bankcom.com.ph

Name of Transferee:

Deutsche Bank AG, London Branch

Address of Transferee:

Deutsche Bank AG, Hong Kong Branch
60/F International Commerce Centre
1 Austin Road West, Kowloon
Hong Kong

Attention: Jack Tsai

Tel: +852 2203 8660

Email: jack.tsai@db.com

Dpg.execution@db.com

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

Exhibit B (to Terms and Conditions of Assignment)

LBHI Notice of Assignment

TO: United States Bankruptcy Court for the
Southern District of New York ("Bankruptcy Court")

TO: Lehman Brothers Holdings Inc. ("Debtor")
Chapter 11
Case No. 08-13555 (JMP)

Attn: Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station
P.O. Box 5076
New York NY 10150-5076
United States of America

Date: March 15, 2011

Claim #: 22898

BANK OF COMMERCE, of San Miguel Properties Centre, 7 St. Francis Street, Mandaluyong City in the Republic of the Philippines, its successors and assigns ("**Seller**"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank AG, Hong Kong Branch
60/F International Commerce Centre
1 Austin Road West
Kowloon
Hong Kong

Attn: Jack Tsai
Distressed Products Group
Email: dpg.execution@db.com
Phone: +852 2203 8660
Fax: +852 2203 7224

its successors and assigns ("**Buyer**"), all rights, title and interest in and to the claim of Seller, including all rights of stoppage in transit, replevin and reclamation, in the principal amount of

USD15,000,000.00 plus USD178,972.22 outstanding and accrued interest in relation thereto (the "Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

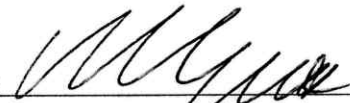
Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

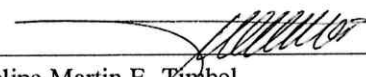
You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated March 15, 2011.

BANK OF COMMERCE

By: 
Name: Antonio Basilio C. De Guzman
Title: Vice President
Structures and Investments Division

By: 
Name: Paul John T. Reyes
Title: First Vice President
Deputy Treasurer

By: 
Name: Felipe Martin F. Timbol
Title: Senior Vice President
Treasurer